

DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO: 24-30282

Form 2-B

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 11/1/2024 to 11/30/2024

CASH FLOW SUMMARY

	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ <u>177,704.18</u>	\$ <u>180,622.51</u>	\$ <u>180,760.63</u>	\$ <u>202,757.45</u>	\$ <u>209,790.61</u>	\$ _____	\$ <u>177,704.18</u> (1)
2. Cash Receipts							
Operations	1,375.00	-	-	-	-		1,375.00
Loan Principal Payment	-	-	-	-	200,000.00		200,000.00
Loans/advances	-	-	-	-	-		-
Other: Loan Interest Income	5,015.33	207.00	22,100.01	7,366.67	12,859.99		47,549.00
Other: Interest Income	-	-	-	-	-		-
Total Cash Receipts	\$ <u>6,390.33</u>	\$ <u>207.00</u>	\$ <u>22,100.01</u>	\$ <u>7,366.67</u>	\$ <u>212,859.99</u>	\$ _____	\$ <u>248,924.00</u>
3. Cash Disbursements							
Operations	3,472.00	68.88	103.19	333.51	93.39		4,070.97
Debt Service/Secured loan payment	-	-	-	-	-		-
Professional fees/U.S. Trustee fees	-	-	-	-	250.00		250.00
Other	-	-	-	-	100,000.00		100,000.00
Total Cash Disbursements	\$ <u>3,472.00</u>	\$ <u>68.88</u>	\$ <u>103.19</u>	\$ <u>333.51</u>	\$ <u>100,343.39</u>	\$ _____	\$ <u>104,320.97</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	<u>2,918.33</u>	<u>138.12</u>	<u>21,996.82</u>	<u>7,033.16</u>	<u>112,516.60</u>	_____	<u>144,603.03</u>
5 Ending Cash Balance (to Form 2-C)	\$ <u>180,622.51</u>	\$ <u>180,760.63</u>	\$ <u>202,757.45</u>	\$ <u>209,790.61</u>	\$ <u>322,307.21</u>	\$ _____	\$ <u>322,307.21</u> (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	_____ \$	0
Operating Account	<u>First Western Bank & Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	322,307.21
Other Interest-bearing Account	_____	0
TOTAL (must agree with Ending Cash Balance above)	\$ _____	\$ <u>322,307.21</u>

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.*

Current month beginning cash balance should equal the previous month's ending balance.

(2) *All cash balances should be the same.*

DEBTOR: Epic Companies Midwest 2023 LLC CASE NO: 24-30282

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 11/1/2024 to 11/30/2024

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No:

Date	Payer	Description	Amount
			\$
11/15/2024	Epic Unite REH	Other: Loan Interest Income	3,125.00
11/15/2024	Epic Unite REH	Other: Loan Interest Income	375.00
11/15/2024	Epic Unite REH	Other: Loan Interest Income	400.00
11/15/2024	Epic Unite REH	Other: Loan Interest Income	2,000.00
11/15/2024	Epic Unite REH	Other: Loan Interest Income	1,466.67
11/21/2024	HIE Depot LLC	Other: Loan Interest Income	1,333.33
11/21/2024	HIE Depot LLC	Other: Loan Interest Income	1,333.33
11/21/2024	HIE Depot LLC	Other: Loan Interest Income	1,333.33
11/21/2024	HIE Depot LLC	Other: Loan Interest Income	1,333.33
11/21/2024	HIE Depot LLC	Other: Loan Interest Income	160.00
11/26/2024	HIE Depot LLC	Loan Principal Payment	200,000.00

Total Cash Receipts \$ 212,859.99 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO: 24-30282

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 11/1/2024 to 11/30/2024

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No:

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Date	Check No.	Payee	Description (Purpose)	Amount
11/11/2024	1003	US Trustee Payment Cente	Professional fees/U.S. Trustee fees	250.00
11/14/2024		USBank	Operations	93.39
11/14/2024	Transfer	Epic Companies Midwest L	Other	100,000.00

\$

Total Cash Disbursements

\$ 100,343.39 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

EXHIBIT B

DEBTOR: Epic Companies Midwest 2023 LLCCASE NO: 24-30282

Form 2-C

COMPARATIVE BALANCE SHEET

For Period Ending 11/30/2024

	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	Petition Date (1)
ASSETS								
Current Assets:								
Cash (from Form 2-B, line 5)	\$ -	\$ 180,622.51	\$ 180,760.63	\$ 202,757.45	\$ 209,790.61	\$ 322,307.21	\$ -	\$ 177,704.18
Accounts Receivable (from Form 2-E)	-	199,479.72	154,700.88	231,894.45	300,146.35	300,146.35	-	133,562.64
Receivable from Officers, Employees, Affiliates	-	-	-	-	-	-	-	-
Inventory	-	-	-	-	-	-	-	-
Other Current Assets (List) <u>Due from ECMW</u>	-	-	-	-	-	100,000.00	-	-
	-	-	-	-	-	-	-	-
Total Current Assets	\$ -	\$ 380,102.23	\$ 335,461.51	\$ 434,651.90	\$ 509,936.96	\$ 722,453.56	\$ -	\$ 311,266.82
Fixed Assets:								
Land	\$ -	-	-	-	-	-	-	\$ -
Building	-	-	-	-	-	-	-	-
Equipment, Furniture and Fixtures	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Less: Accumulated Depreciation	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
Net Fixed Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Assets (List):	-	-	-	-	-	-	-	-
<u>Notes Receivable</u>	-	12,067,346.12	11,495,070.19	11,495,070.19	11,495,070.19	11,295,070.19	-	12,067,346.12
	-	-	-	-	-	-	-	-
TOTAL ASSETS	\$ -	\$ 12,447,448.35	\$ 11,830,531.70	\$ 11,929,722.09	\$ 12,005,007.15	\$ 12,017,523.75	\$ -	\$ 12,378,612.94
LIABILITIES								
Post-petition Accounts Payable (from Form 2-E)	\$ -	\$ -	\$ 37,326.93	\$ 57,176.61	\$ 115,208.87	\$ 143,112.13	\$ -	\$ -
Post-petition Accrued Professional Fees (from Form 2-E)	-	-	-	-	-	-	-	-
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-	-	-	-
Post-petition Notes Payable	-	-	-	-	-	-	-	-
Other Post-petition Payable(List):	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
Total Post Petition Liabilities	\$ -	\$ -	\$ 37,326.93	\$ 57,176.61	\$ 115,208.87	\$ 143,112.13	\$ -	\$ -
Pre Petition Liabilities:								
Secured Debt	-	-	-	-	-	-	-	-
Priority Debt	-	-	-	-	-	-	-	-
Prepetition Unsecured Debt	-	12,327,013.80	11,754,737.87	11,754,737.87	11,754,737.87	11,754,737.87	-	12,327,013.80
Class B	-	-	-	-	-	-	-	-
Total Pre Petition Liabilities	\$ -	\$ 12,327,013.80	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ -	\$ 12,327,013.80
TOTAL LIABILITIES	\$ -	\$ 12,327,013.80	\$ 11,792,064.80	\$ 11,811,914.48	\$ 11,869,946.74	\$ 11,897,850.00	\$ -	\$ 12,327,013.80
OWNERS' EQUITY								
Owner's/Stockholder's Equity	\$ -	\$ 120,434.55	\$ 38,466.90	\$ 117,807.61	\$ 135,060.41	\$ 119,673.75	\$ -	\$ 51,599.14
Retained Earnings - Prepetition	-	-	-	-	-	-	-	-
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-
TOTAL OWNERS' EQUITY	\$ -	\$ 120,434.55	\$ 38,466.90	\$ 117,807.61	\$ 135,060.41	\$ 119,673.75	\$ -	\$ 51,599.14
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ -	\$ 12,447,448.35	\$ 11,830,531.70	\$ 11,929,722.09	\$ 12,005,007.15	\$ 12,017,523.75	\$ -	\$ 12,378,612.94

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO: 24-30282

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 11/1/2024 to 11/30/2024

	<u>Current Month</u>	<u>Accumulated Total (1)</u>
Gross Operating Revenue	\$ -	\$ 1,375.00
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ -	\$ 1,375.00
Cost of Goods Sold	-	-
Gross Profit	\$ -	\$ 1,375.00
Operating Expenses		
Compensation	\$ -	\$ 3,472.00
Selling, General and Administrative	93.39	598.97
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list):	-	-
	-	-
Total Operating Expenses	\$ 93.39	\$ 4,070.97
Operating Income (Loss)	\$ (93.39)	\$ (2,695.97)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	12,859.99	47,549.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 12,859.99	\$ 47,549.00
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	250.00	250.00
Total Reorganization Expenses	\$ 250.00	\$ 250.00
Net Income (Loss) Before Income Taxes	\$ 12,516.60	\$ 44,603.03
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ 12,516.60	\$ 44,603.03

(1) Accumulated Totals include all revenue and expenses since the petition date.

EXHIBIT C

DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO:

24-30282

Form 2-E
SUPPORTING SCHEDULES

For Period: 11/1/2024 to 11/30/2024

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	<u>7/31/2024</u>	<u>8/31/2024</u>	<u>9/30/2024</u>	<u>10/31/2024</u>	<u>11/30/2024</u>	<u>12/31/2024</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 75,199.07	69,954.50	77,193.57	75,618.57	7,366.67		27,903.26
30 to 60 days	-	67,832.40	69,954.50	69,826.90	66,918.57		58,032.26
61 to 90 days	-	-	67,832.40	69,954.50	68,493.57		19,849.68
91 to 120 days	-	-	-	67,832.40	68,621.17		37,326.93
Over 120 days	-	-	-	-	66,499.07		-
Total Post Petition	<u>75,199.07</u>	<u>137,786.90</u>	<u>214,980.47</u>	<u>283,232.37</u>	<u>277,899.05</u>		
Pre Petition Amounts	<u>124,280.65</u>	<u>116,913.98</u>	<u>116,913.98</u>	<u>116,913.98</u>	<u>116,913.98</u>		
Total Accounts Receivable	\$ 199,479.72	\$ 254,700.88	\$ 331,894.45	400,146.35	394,813.03		
Less: Bad Debt Reserve		(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)		
Net Accounts Receivable (to Form 2-C)	<u>\$ 199,479.72</u>	<u>\$ 154,700.88</u>	<u>\$ 231,894.45</u>	<u>300,146.35</u>	<u>294,813.03</u>		
							Total Post Petition Acc <u>143,112.13</u>

* Attach a detail listing of accounts receivable and post-petition accounts payable

Pre-Petition
Accounts Payable 49,264.58

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

Total
Accounts Payable 192,376.71

	<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>
Debtor's Counsel	\$				
Counsel for Unsecured Creditors' Committee					
Trustee's Counsel					
Accountant					
Other: CRO	-	-	-		-
Total	\$ -	\$ -	\$ -		-

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
			\$

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.